

AGENDA SUBJECT TO CHANGE WITHOUT NOTICE – December 30, 2019

ATAP 2020 Tax Update Seminar		
Sheraton Toronto Airport Hotel, Toronto, ON		
Saturday January 18, 2020		<i>Subject to change without notice</i>
8:00am	Breakfast is Served ... Breakfast is available in the MacIntosh rooms	
9:00am	Welcome and Opening Comments Master of Ceremonies – James Peterson	James Peterson ATAP Director
9:15am	Remitr	<i>Sponsored by:</i> Remitr
9:30am	Audits, Objections and Appeals during Income Tax Season	James Rhode <i>Sponsored by:</i>
10:30am	Stretch, Break & Re-fuel Refreshments available in the Muskoka Lobby	<i>Sponsored by:</i>
10:45am	T3 Trust Returns – What You Need To Know <ul style="list-style-type: none"> • Who Needs A Trust Return • What Information is Needed for A Trust • Why A Trust Return is Needed • Graduated Rates 	Walter Williams <i>Sponsored by:</i> Vine & Partners
11:45am	Mentor Program	James Peterson <i>Sponsored by:</i> ATAP
12:00pm	Lunch is Served ... Lunch is available in the Muskoka Lobby	<i>Sponsored by:</i>
1:00pm	Records Of Employment <ul style="list-style-type: none"> • What is a Record of Employment? • When is an ROE required? • How to issue a Record of Employment • Insurable earnings & hours • ROE Amendments • ROE Preparation & helpful guidelines to issuing an ROE correctly • Resources for Employers & Service Providers 	Nicole Winter <i>Sponsored by:</i> Payroll Solutions
1:45pm	Employee Benefits and Benefits Funding <ul style="list-style-type: none"> • how it can be incorporated into your practice 	Nicole Winter <i>Sponsored by:</i> Payroll Solutions
2:30pm	Stretch, Break & Re-fuel Refreshments available in the Muskoka Lobby	<i>Sponsored by:</i>
2:45pm	Group Benefits Plans <ul style="list-style-type: none"> • Bronze • Silver • Gold 	Richard McLeash <i>Sponsored by:</i> Manulife Financial
3:45pm	Recapping the Day & Close What's Next?	James Peterson
	GRAND PRIZE DRAW – MUST BE PRESENT TO WIN	ATAP Director