


AGENDA SUBJECT TO CHANGE WITHOUT NOTICE – January 5, 2022

ATAP 2022 Tax Update Seminar
VIA Zoom Webinar

Friday January 21, 2022		<i>Subject to change without notice</i>
8:30am	Registration Open Registration will be open to log into the seminar	Toni De Vries
9:00am	Welcome and Opening Comments Master of Ceremonies – James Peterson	ATAP Admin <i>James Peterson</i>
NEW FOR 2021	Friday's Tax Update is powered by Knowledge Bureau and as an optional choice available to ATAP Members, the KB Tax Journal is available by pre-order only to ATAP Members at a reduced price of \$195 plus HST. Order yours today!	
9:15am	Focus on Employment Income, Deductions and Credits <ul style="list-style-type: none"> • Employment Income and Benefits • Home based employment deductions (T777) and (T2200) • Employed commission salespeople, sales expenses, home office and auto expenses • Long distance truckers, tradespeople, artists, forestry workers • Canadian forces personnel • Executives and their stock options • The Clergy • Working families – disability supports care, childcare, moving expenses, CWB • Students – income, deductions and credits • Northern residents 	TBD <i>Powered by:</i> Knowledge Bureau
10:30am	Stretch, Break & Re-fuel Refreshments available in your own Fridge/Common area!!!	<i>Sponsored by:</i>
10:45am	Focus on Trusts <ul style="list-style-type: none"> • What is a graduated rate estate? • How is a graduated rate estate taxed differently than other trusts? • Utilizing a graduated rate estate for beneficial tax rates akin to an individual • Utilizing business or capital losses in a tax efficient manner; and, • Mandatory tax filing changes for trusts. 	TBD <i>Powered by:</i> Knowledge Bureau
12:00pm	Lunch Break Lunch is available in your own Fridge/Common area!!!	
1:00pm	Focus on Business Owners <p>A. Reporting sources of income: fiscal year-ends, cash vs. accrual, business profile nuances:</p> <ul style="list-style-type: none"> • The Gig Economy - self-employed consultants, child care • Inventory-based ventures • Professionals • Farming & fishing with inventory provisions and drought deferrals 	TBD <i>Powered by:</i> Knowledge Bureau

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- B. Acquiring Assets: New capital cost allowance rules for 2018-2027
 - Auto, tangible and intangible properties; buy vs. lease calculations
- C. Deductions: full, restricted, mixed use, conferences & training, cell phones, GST/HST,
- D. Partnerships: arm's length, spousal partnerships, with adult children
- E. Case Study: Recording transfer/sale of assets, terminal loss, recapture, rollovers, other issues

2:30pm	Stretch, Break & Re-fuel Refreshments available in your own Fridge/Common area!!!	<i>Sponsored by:</i>
3:00pm	Cross Border Issues <ul style="list-style-type: none">A. Part year residency: immigration and emigrationB. Foreign Income: Employment, self-employment, US real estate, investmentsC. Foreign Assets: Acquisition, T1135, Dispositions	TBD <i>Powered by:</i> Knowledge Bureau
3:30pm	Compilation Engagements	James Peterson / Frank Arnold <i>Powered by:</i> ATAP
4:30pm	Recapping the Day & Open Discussion	James Peterson ATAP Chair

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Saturday January 22, 2022		<i>Subject to change without notice</i>
9:45am	Registration Open Registration will be open to log into the seminar	Toni De Vries
		ATAP Admin
10:00am	Welcome and Opening Comments Master of Ceremonies – James Peterson	James Peterson
10:05am	How to avoid becoming a professional accountant dinosaur.	ATAP Director Louie Proserpi <i>Powered by:</i> HS & Partners LLP
10:50am	Stretch, Break & Re-fuel Refreshments available in your own Fridge/Common area!!!	<i>Sponsored by:</i>
11:00am	Bonuses, Gifts, and Benefits	James Rhodes <i>Powered by:</i> Taxation Lawyers
12:00pm	Lunch Break Lunch is available in your own Fridge/Common area!!!	
12:45pm	Debt 911 – When to Call in A Trustee	Christine Zuk <i>Powered by:</i> Vine and Partners LLP
1:45pm	Stretch, Break & Re-fuel Refreshments available in your own Fridge/Common area!!!	<i>Sponsored by:</i>
2:00 pm	Rewind - Sponsor	Gavin Cutler <i>Powered by:</i> Rewind Software Inc.
2:30pm	Employment Law in Pandemic Times	Howard Levitt <i>Powered by:</i> Levitt Sheikh
3:30pm	SWOT – “the times they are a-changing.”	Alan Rowell <i>Powered by:</i> The Accounting Place
4:45pm	Recapping the Day & Open Discussion	James Peterson ATAP Chair